

ESCAA

European Seed Certification Agencies Association
Slide presentation kindly prepared by SEMAE (FR)



Seed growing area in European Union 2023

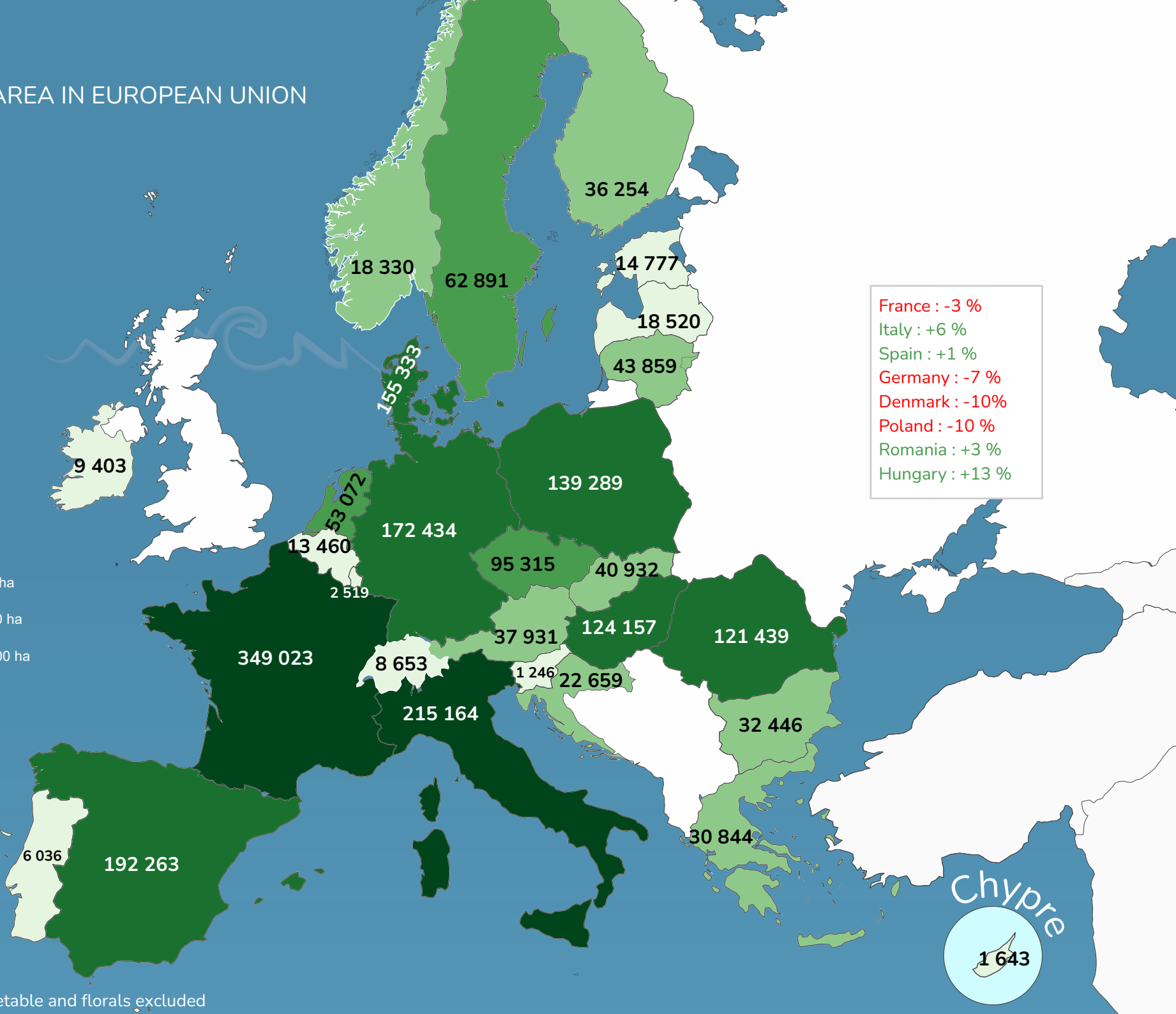
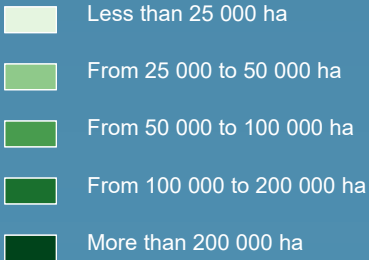
Source : European Seed Certification Agencies Association (ESCAA)

1. All species
2. Small-grain cereals
3. Maize
4. Soya
5. Sunflower
6. Rapeseed
7. Forage grasses
8. Small-grain legumes
9. Potato
10. Pulses
11. Fiber and oilseed flax
12. Beets and chicory
13. Edible legumes

SEED GROWING AREA IN EUROPEAN UNION HARVEST 2023¹

TOTAL EU :
1 986 875 ha
-3,3 %

France : -3 %
Italy : +6 %
Spain : +1 %
Germany : -7 %
Denmark : -10 %
Poland : -10 %
Romania : +3 %
Hungary : +13 %



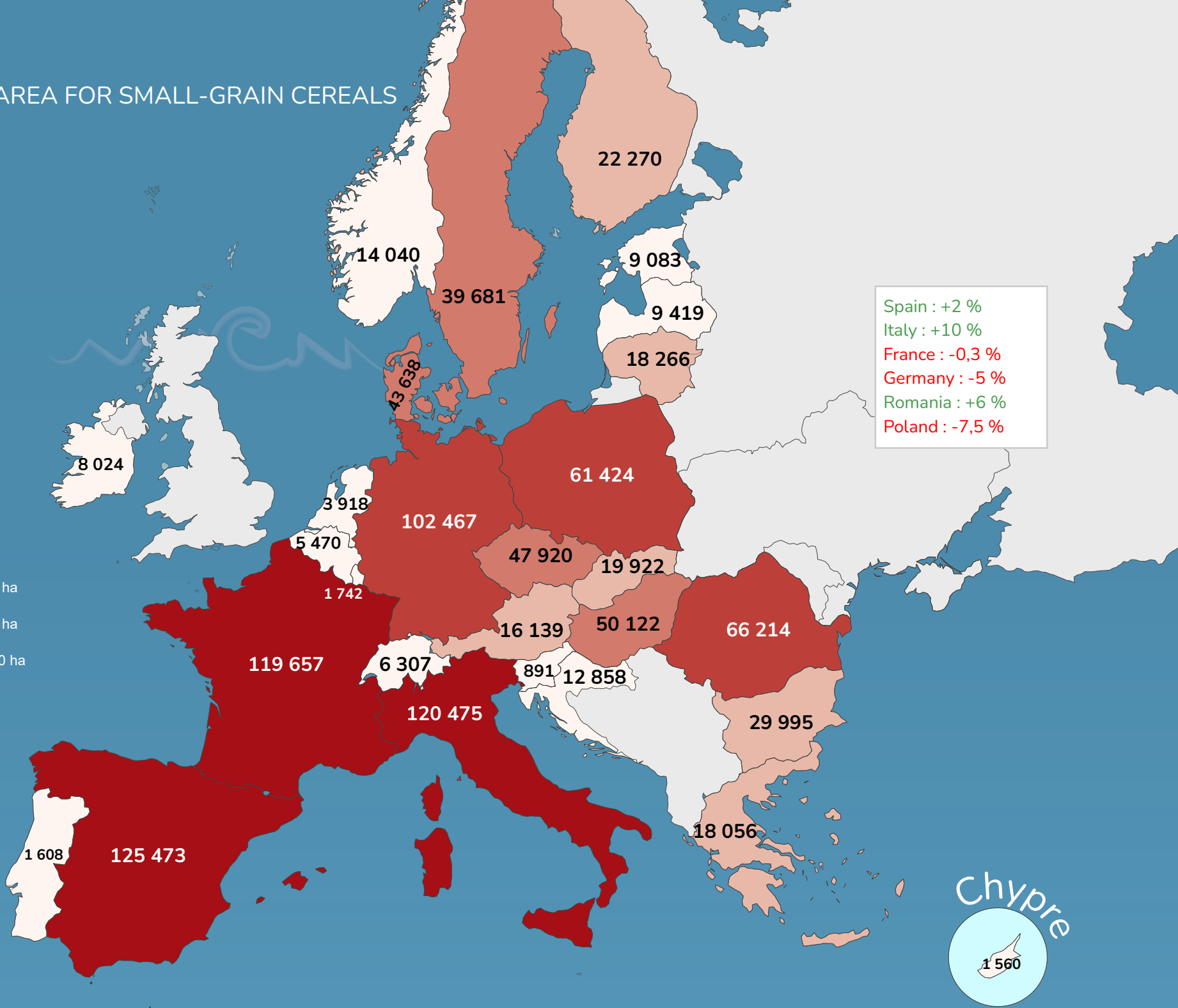
¹Vegetable and florals excluded

SEED GROWING AREA FOR SMALL-GRAIN CEREALS HARVEST 2023

TOTAL EU :
956 292 ha
+1 %

Spain : +2 %
Italy : +10 %
France : -0,3 %
Germany : -5 %
Romania : +6 %
Poland : -7,5 %

- Less than 15 000 ha
- From 15 000 to 30 000 ha
- From 30 000 to 60 000 ha
- From 60 000 to 120 000 ha
- More than 120 000 ha

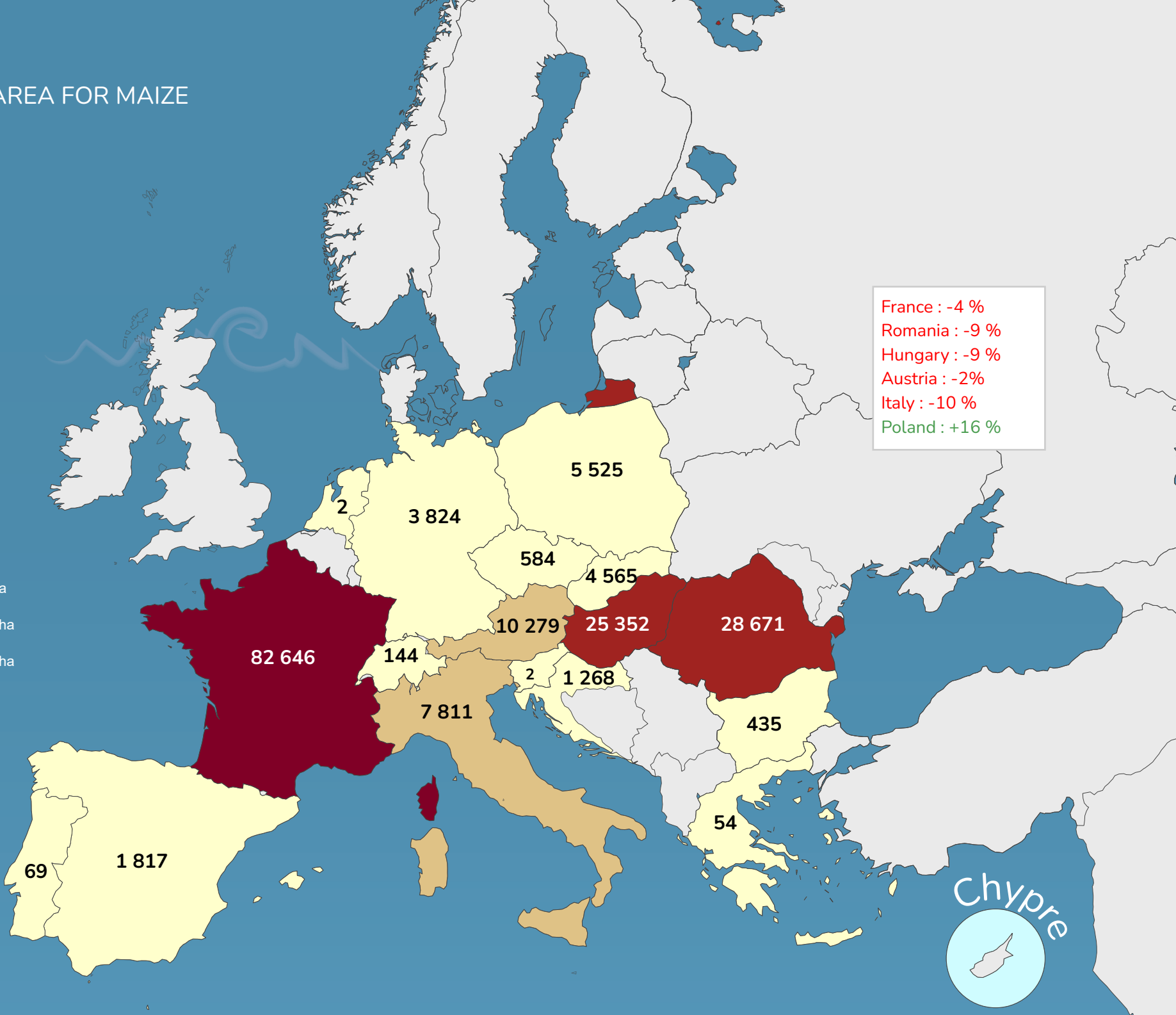


SEED GROWING AREA FOR MAIZE HARVEST 2023

TOTAL EU :
172 905 ha
-5 %

France : -4 %
Romania : -9 %
Hungary : -9 %
Austria : -2%
Italy : -10 %
Poland : +16 %

- Less than 5 000 ha
- From 5 000 to 12 500 ha
- From 12 500 to 25 000 ha
- From 25 000 to 50 000 ha
- More than 50 000 ha

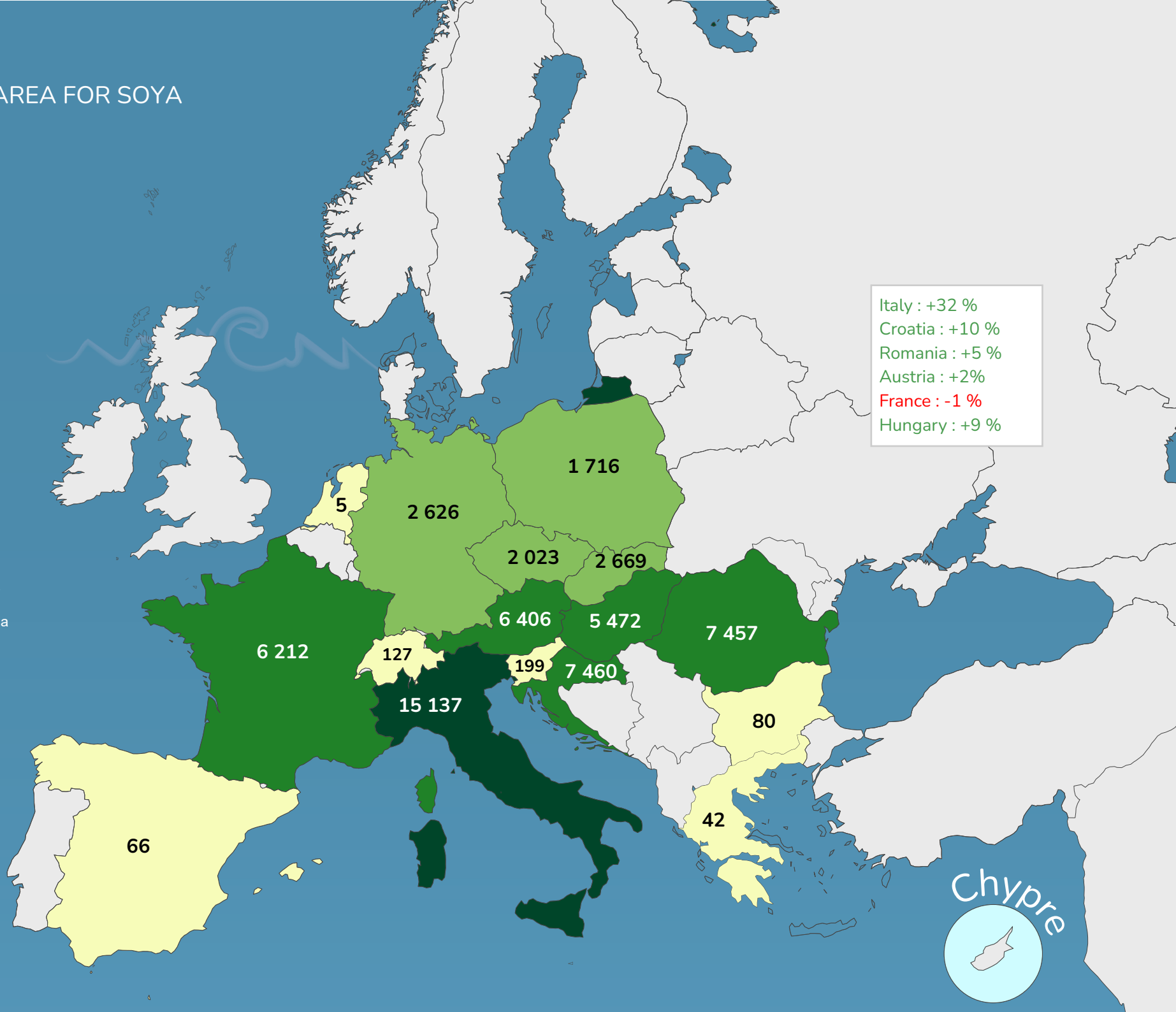


SEED GROWING AREA FOR SOYA HARVEST 2023

TOTAL EU :
57 570 ha
+10 %

Italy : +32 %
Croatia : +10 %
Romania : +5 %
Austria : +2%
France : -1 %
Hungary : +9 %

- Less than 1 000 ha
- From 1 000 to 5 000 ha
- From 5 000 to 10 000 ha
- More than 10 000 ha

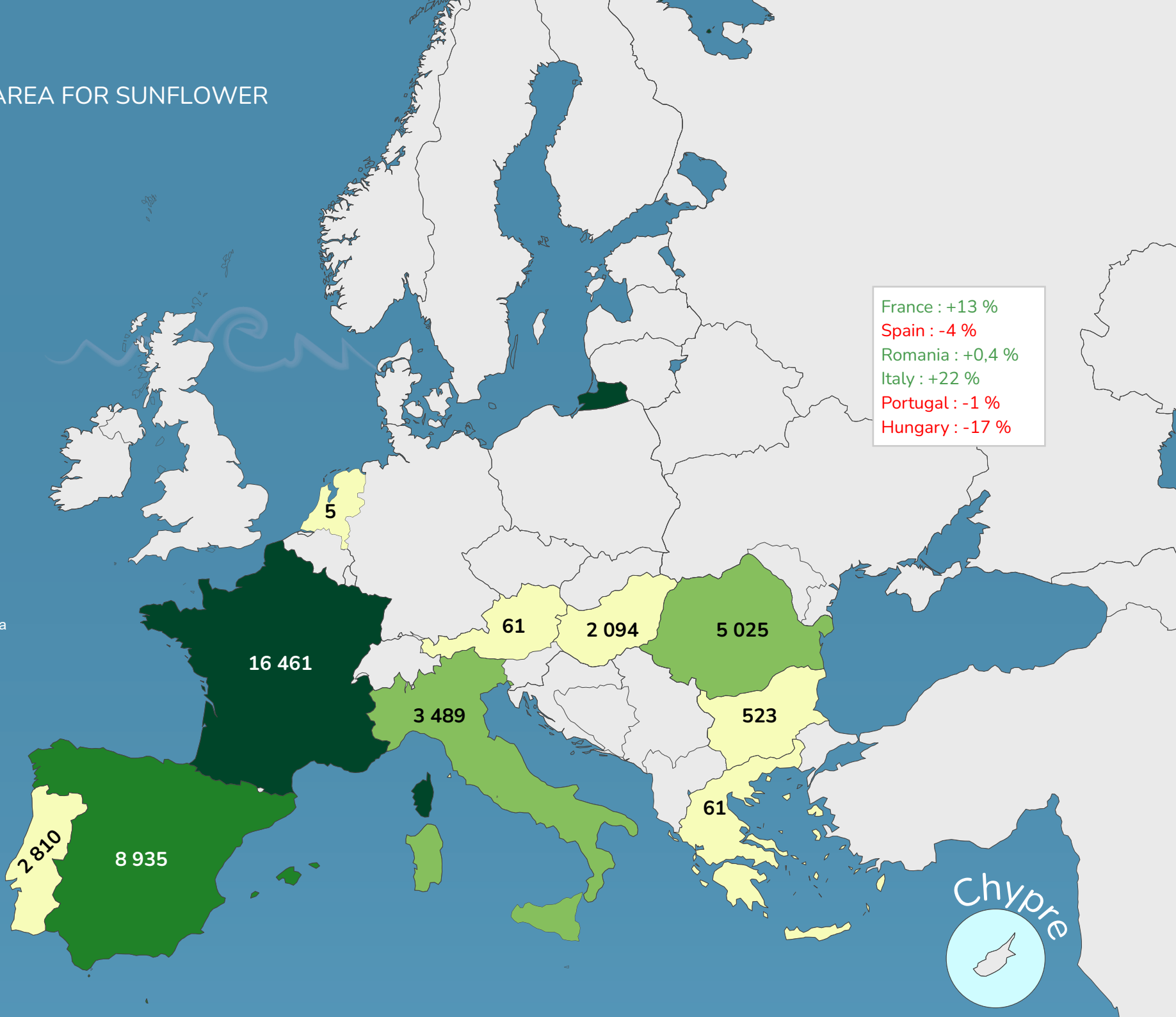


SEED GROWING AREA FOR SUNFLOWER HARVEST 2023

TOTAL EU :
39 464 ha
+3 %

France : +13 %
Spain : -4 %
Romania : +0,4 %
Italy : +22 %
Portugal : -1 %
Hungary : -17 %

- Less than 3 000 ha
- From 3 000 to 6 000 ha
- From 6 000 to 12 000 ha
- More than 12 000 ha

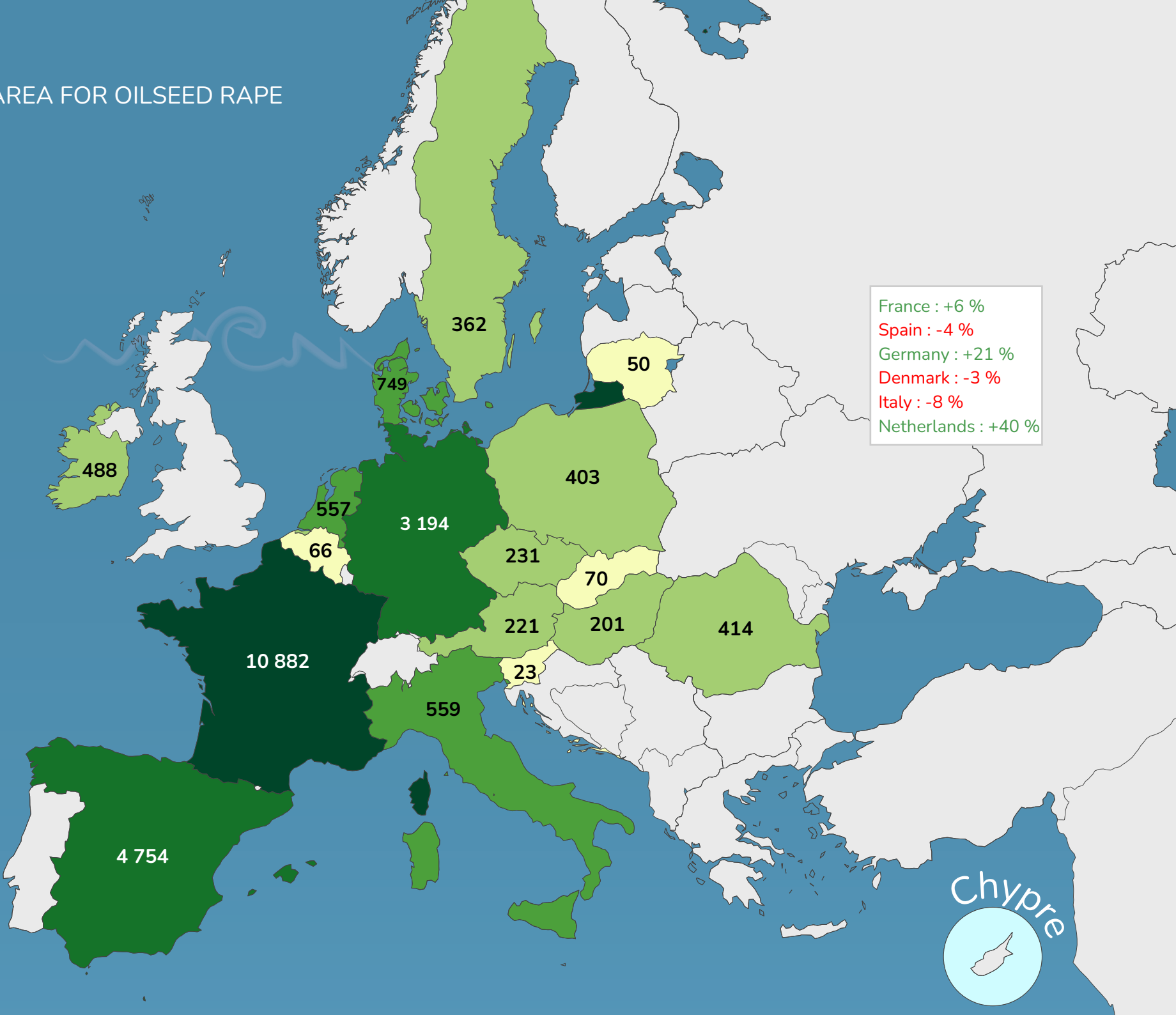


SEED GROWING AREA FOR OILSEED RAPE HARVEST 2023

TOTAL EU :
23 225 ha
+7 %

France : +6 %
Spain : -4 %
Germany : +21 %
Denmark : -3 %
Italy : -8 %
Netherlands : +40 %

- Less than 100 ha
- From 100 to 500 ha
- From 500 to 1 000 ha
- From 1 000 to 5 000 ha
- More than 5 000 ha

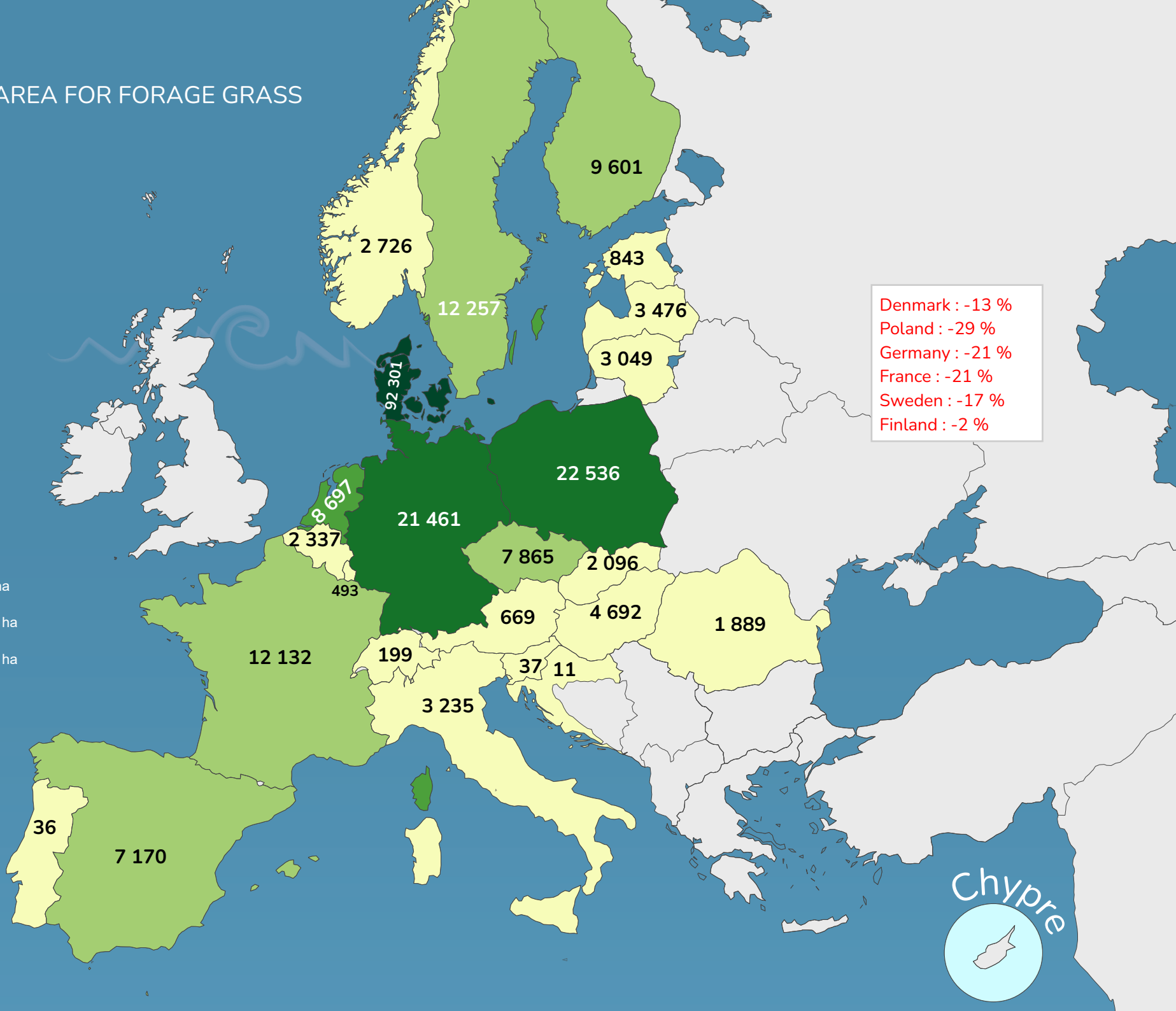


SEED GROWING AREA FOR FORAGE GRASS HARVEST 2023

TOTAL EU :
216 882 ha
-17 %

Denmark : -13 %
Poland : -29 %
Germany : -21 %
France : -21 %
Sweden : -17 %
Finland : -2 %

- Less than 5 000 ha
- From 5 000 to 12 500 ha
- From 12 500 to 25 000 ha
- From 25 000 to 50 000 ha
- More than 50 000 ha

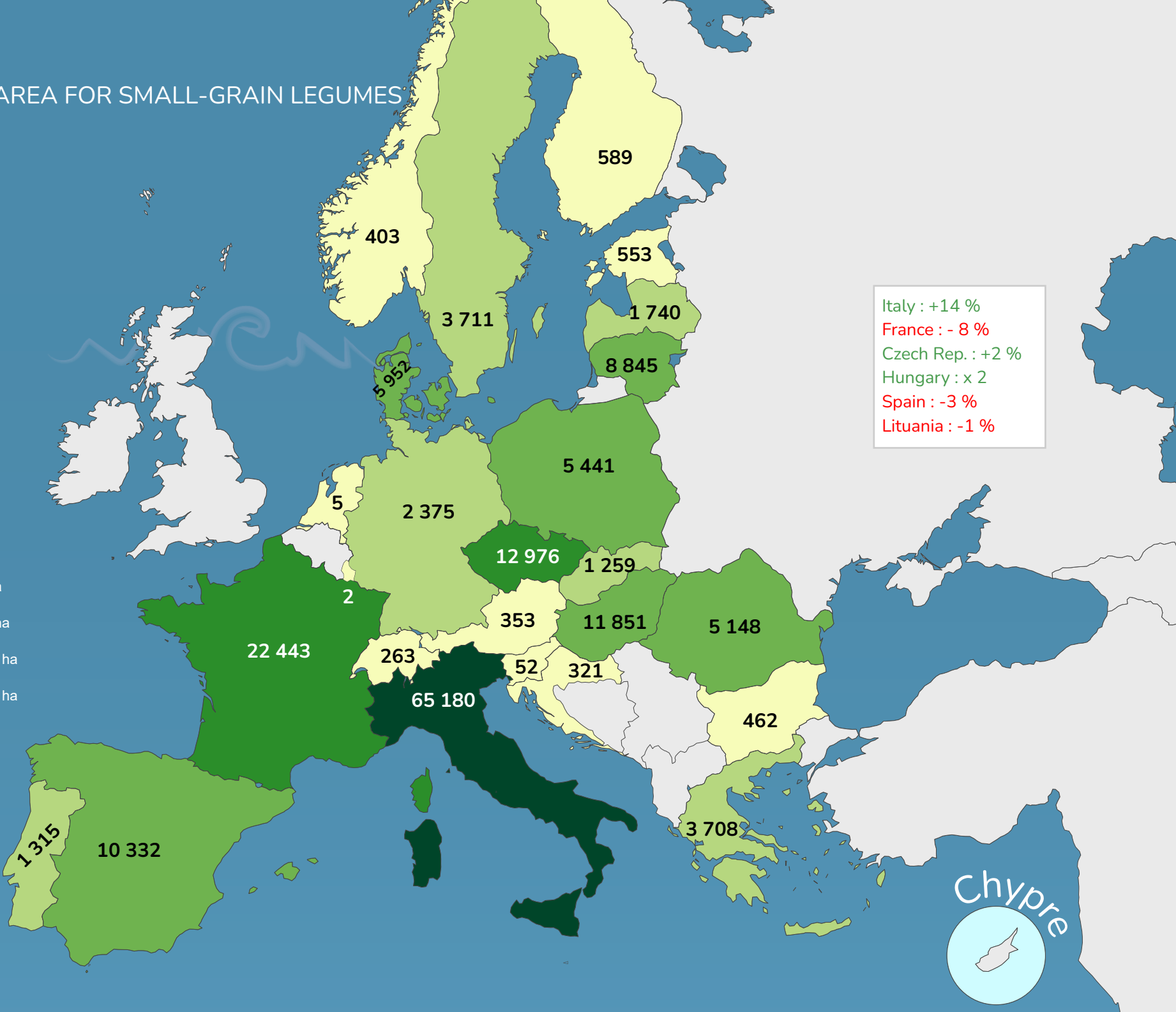


SEED GROWING AREA FOR SMALL-GRAIN LEGUMES HARVEST 2023

TOTAL EU :
164 605 ha
+15 %

Italy : +14 %
France : - 8 %
Czech Rep. : +2 %
Hungary : x 2
Spain : -3 %
Lituania : -1 %

- Less than 1 000 ha
- From 1 000 to 5 000 ha
- From 5 000 to 12 500 ha
- From 12 500 to 25 000 ha
- From 25 000 to 40 000 ha
- More than 40 000 ha

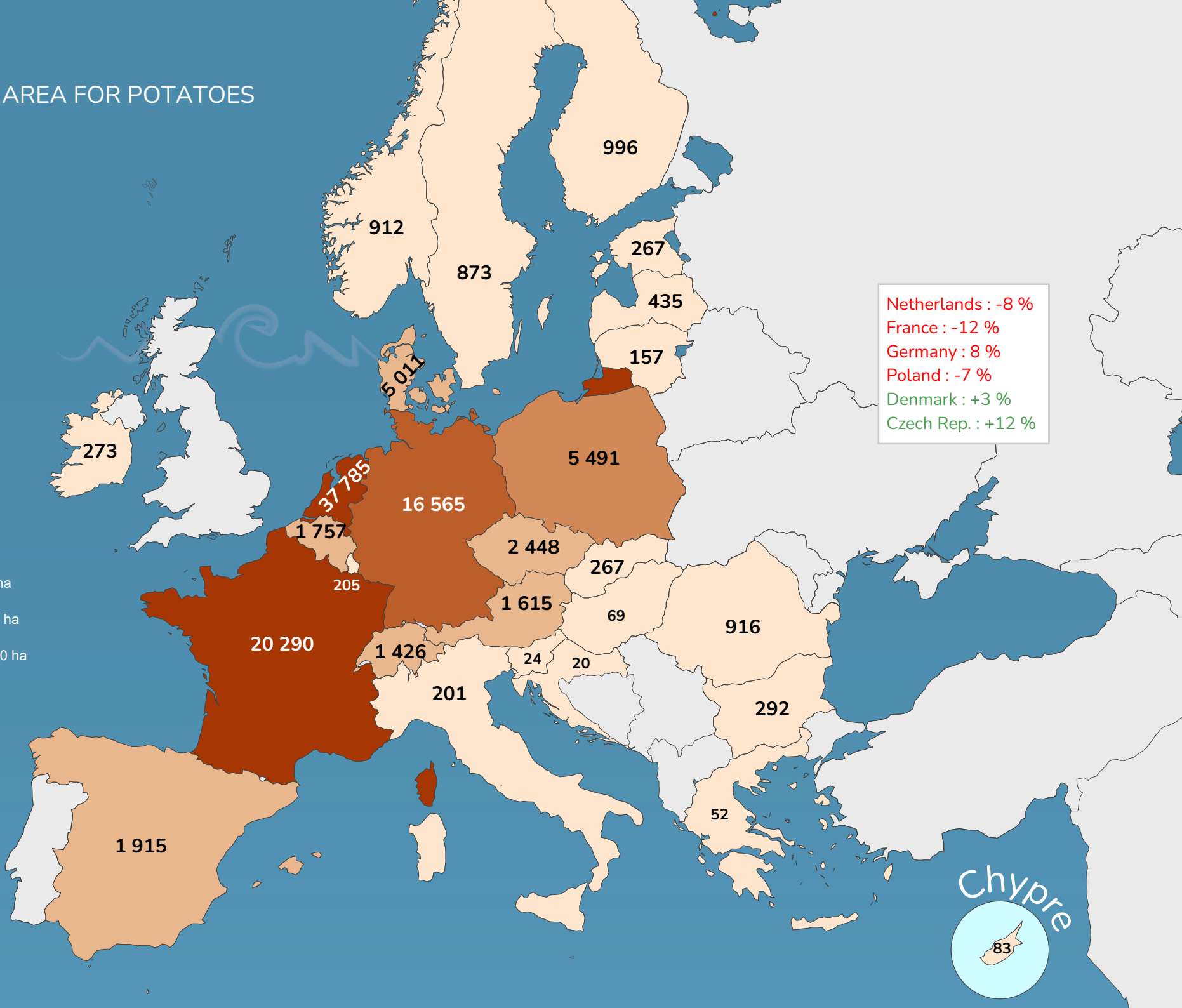


SEED GROWING AREA FOR POTATOES HARVEST 2023

TOTAL EU :
98 007 ha
-7,5 %

Netherlands : -8 %
France : -12 %
Germany : 8 %
Poland : -7 %
Denmark : +3 %
Czech Rep. : +12 %

- Less than 1 000 ha
- From 1 000 to 5 000 ha
- From 5 000 to 10 000 ha
- From 10 000 to 20 000 ha
- More than 20 000 ha




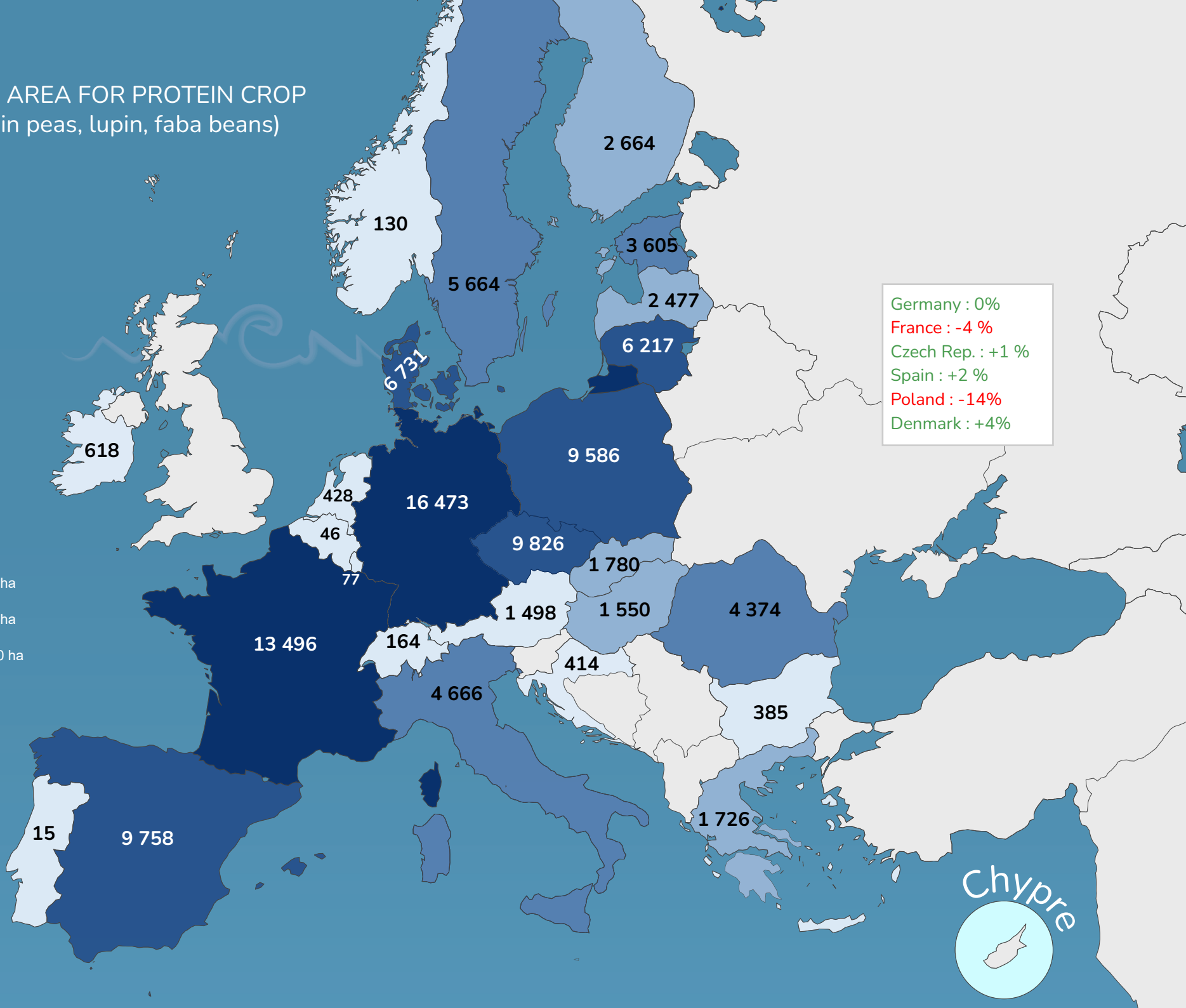
SEED GROWING AREA FOR PROTEIN CROP (forage and protein peas, lupin, faba beans)

HARVEST 2023

TOTAL EU :
104 382 ha
+2,5 %

Germany : 0%
France : -4 %
Czech Rep. : +1 %
Spain : +2 %
Poland : -14%
Denmark : +4%

-  Less than 1 500 ha
-  From 1 500 to 3 000 ha
-  From 3 000 to 6 000 ha
-  From 6 000 to 12 000 ha
-  More than 12 000 ha

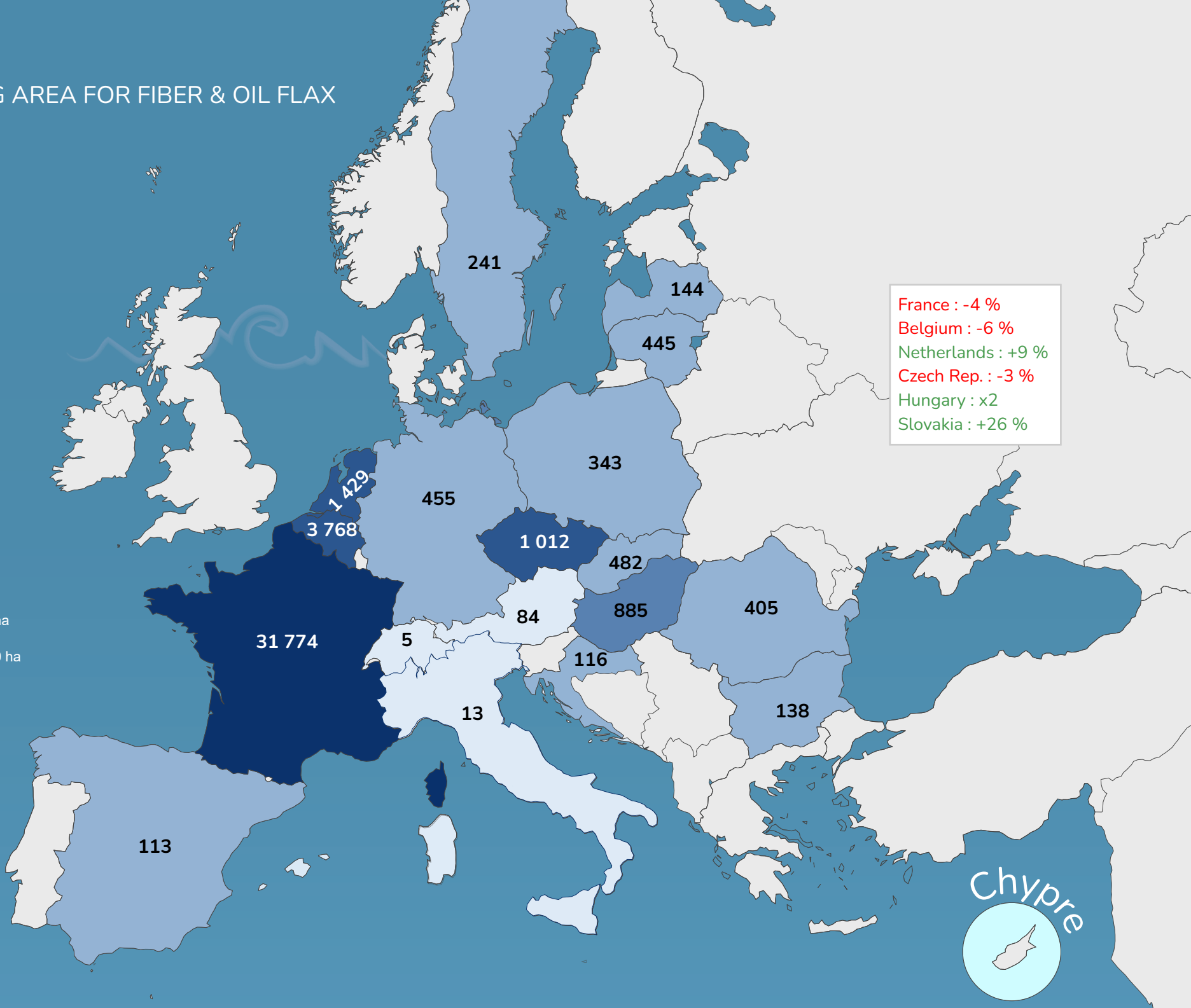


SEED GROWING AREA FOR FIBER & OIL FLAX HARVEST 2023

TOTAL EU :
41 890 ha
-1 %

France : -4 %
Belgium : -6 %
Netherlands : +9 %
Czech Rep. : -3 %
Hungary : x2
Slovakia : +26 %

- Less than 100 ha
- From 100 to 500 ha
- From 500 to 1 000 ha
- From 1 000 to 5 000 ha
- More than 5 000 ha

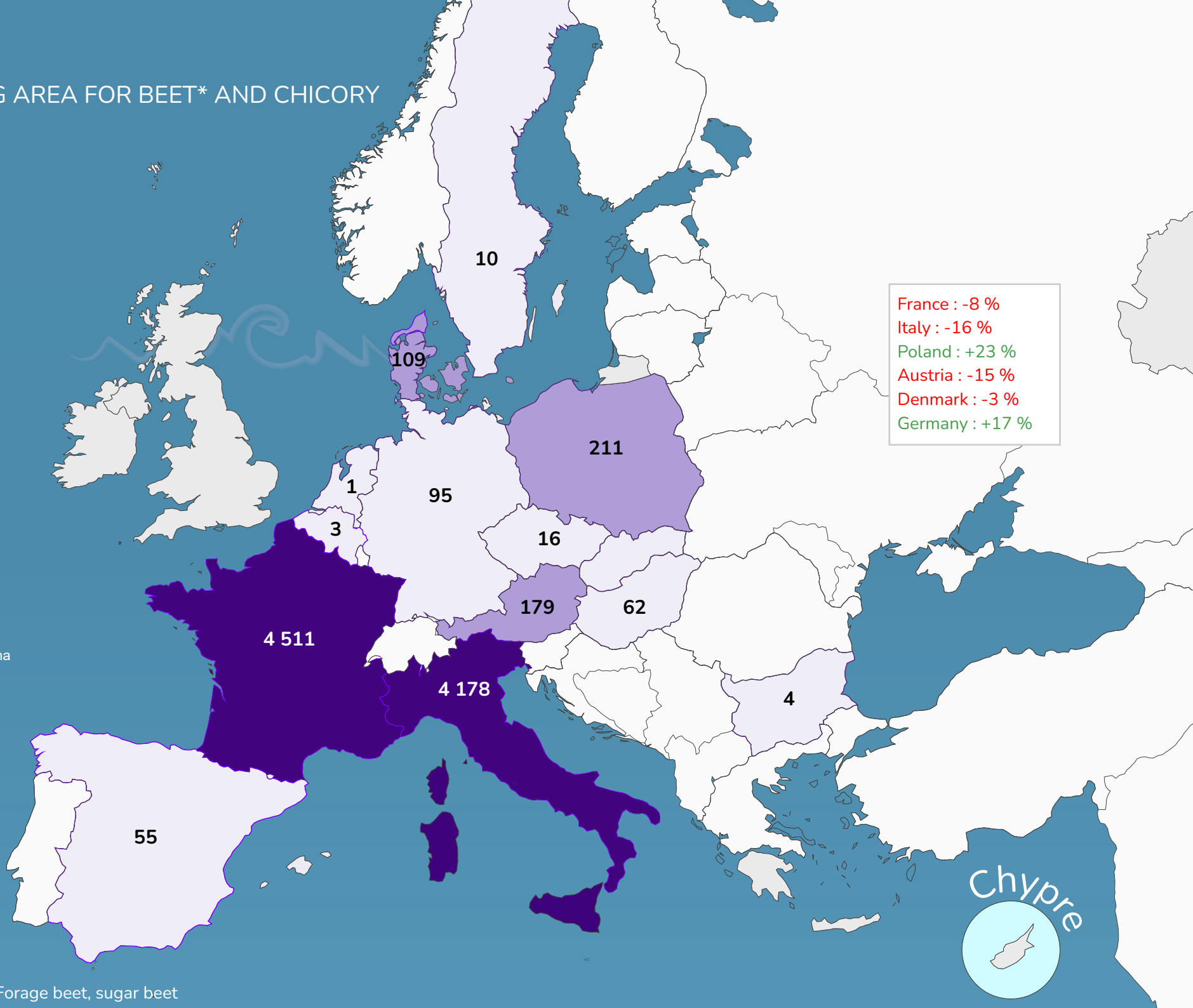


SEED GROWING AREA FOR BEET* AND CHICORY HARVEST 2023

TOTAL EU :
9 434 ha
-11 %

France : -8 %
Italy : -16 %
Poland : +23 %
Austria : -15 %
Denmark : -3 %
Germany : +17 %

- Less than 100 ha
- From 100 to 250 ha
- From 250 to 500 ha
- From 500 to 1 000 ha
- More than 1 000 ha



*Forage beet, sugar beet

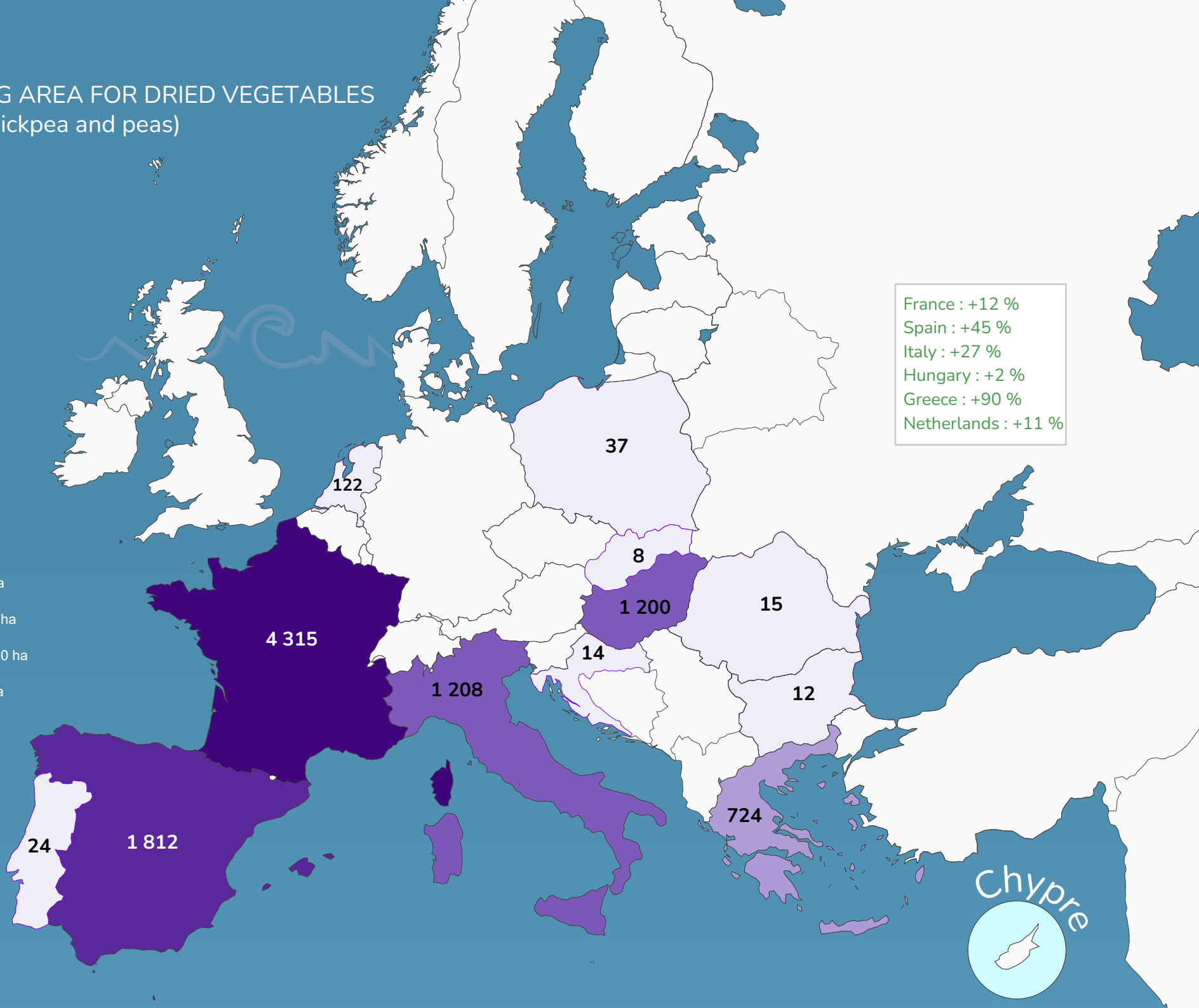
SEED GROWING AREA FOR DRIED VEGETABLES (beans, lentil, chickpea and peas)

HARVEST 2023

TOTAL EU :
9 493 ha
+22 %

France : +12 %
Spain : +45 %
Italy : +27 %
Hungary : +2 %
Greece : +90 %
Netherlands : +11 %

- Less than 375 ha
- From 375 to 750 ha
- From 750 to 1 500 ha
- From 1 500 to 3 000 ha
- More than 3 000 ha



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Find the data on <http://www.escaa.org>